

Perspectives at the Border

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Presented to:

Eastern Border Transportation Coalition April 19, 2016 "The Canada-U.S. border has become bogged down by security measures since the 9/11 terror attacks. In 2000, 90 million cars and 7.1 million trucks crossed the border compared with 59.6 million cars and 5.8 million trucks in 2014."

"So obviously between 2000 and 2014 there has been a significant thickening of the border. ...So there is clearly work to be done to make the border more efficient," Mr. Goodale said."

> Public Safety Minister Ralph Goodale Globe and Mail, March 7, 2016

Peace Bridge Projects Update

U.S. – Canada Niagara River International Bridge Study

June 1992

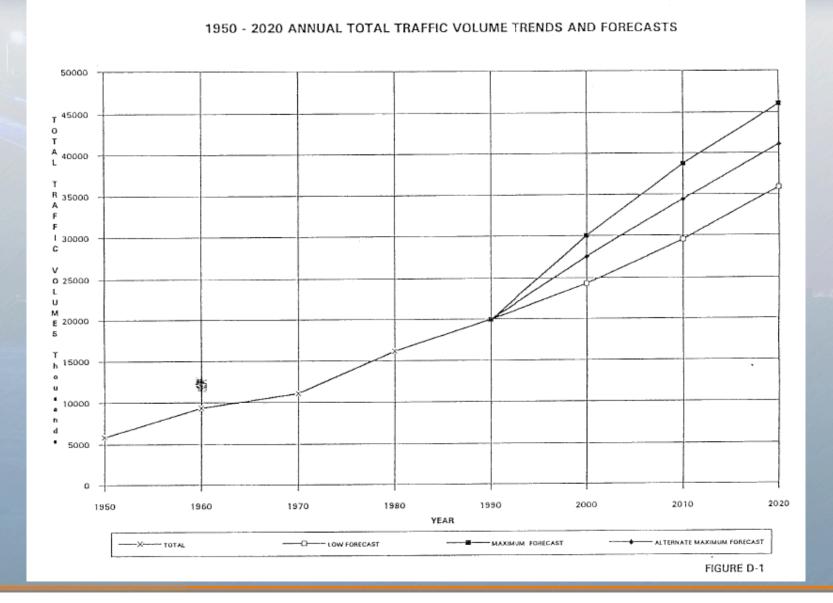
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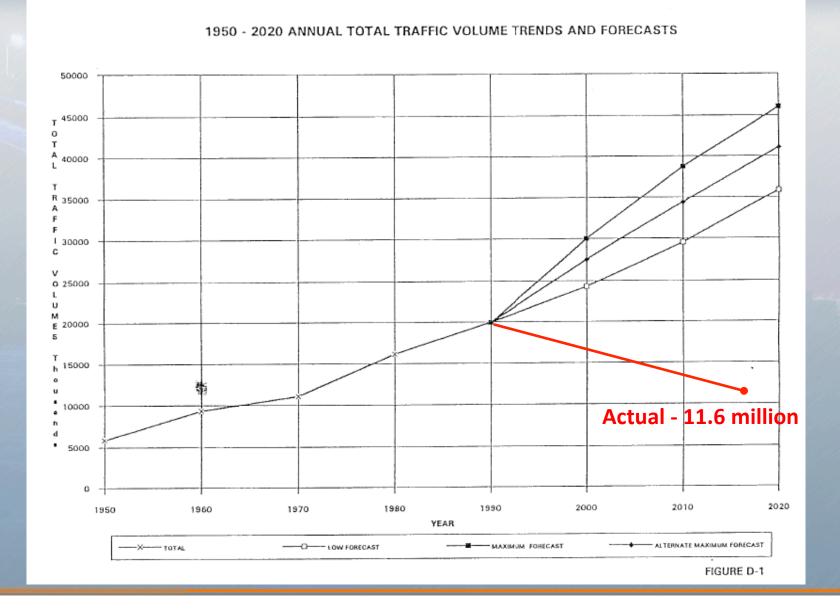
By

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Volume Trends and Forecasts



Volume Trends and Forecasts vs. Actual



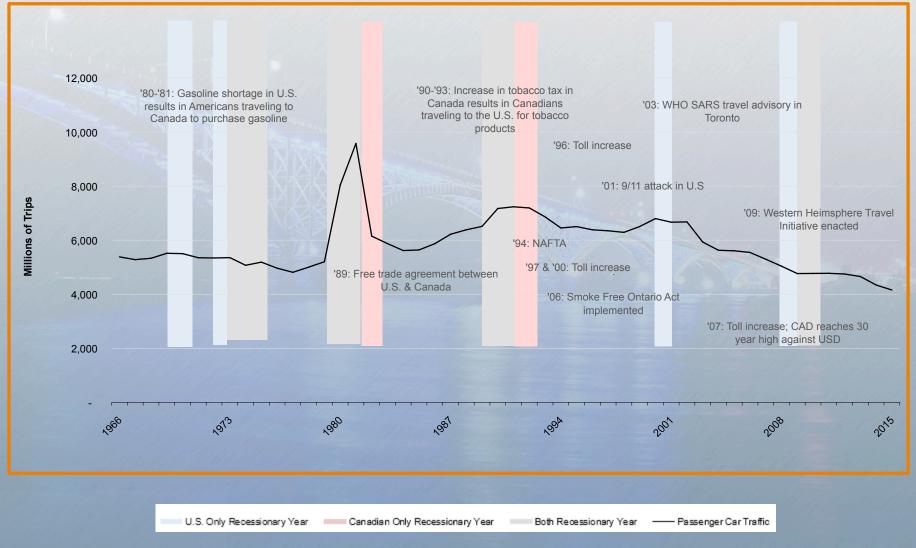
Projected vs. Actual Volumes (in millions)

	CARS		TRUCKS	
	Projected 2016	Actual 2016	Projected 2016	Actual 2016
Peace Bridge	12.4 - 14.5	4.2	1.5 – 2.0	1.2
NFBC	18.1 – 24.8	5.5	1.3 – 1.8	0.7

Reasons

- Population declines
- Attractions (casinos, theme parks, retail)
- Laws and taxes
- Currency exchange
- Documentation requirements
- Border experience
- Delay perceptions
- Shifting trade patterns

Peace Bridge Historical Auto Traffic



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Peace Bridge Historical Commercial Vehicle Traffic



Trade Patterns (in billions)

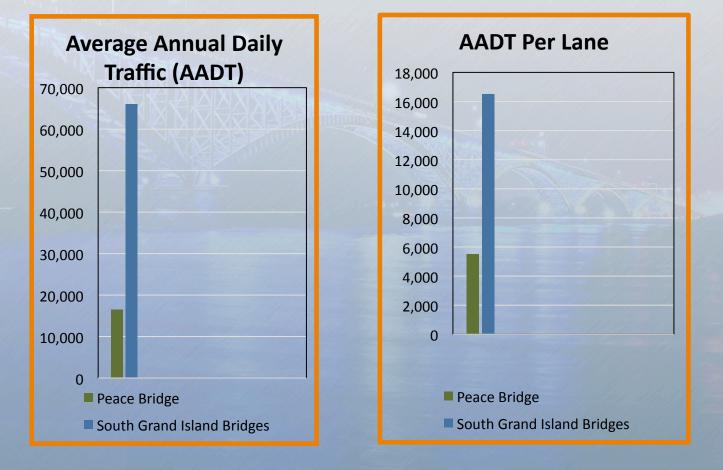
U.S. Trade with Canada				
	Exports	Imports		
2015	\$280.3	\$295.2		
1985	\$47.3	\$69.0		
U.S. Trade with Mexico				
2015	\$236.4	\$294.8		
1985	\$13.6	\$19.1		
U.S. Trade with China				
2015	\$116.2	\$481.8		
1985	\$3.9	\$3.9		

Source: U.S. Census



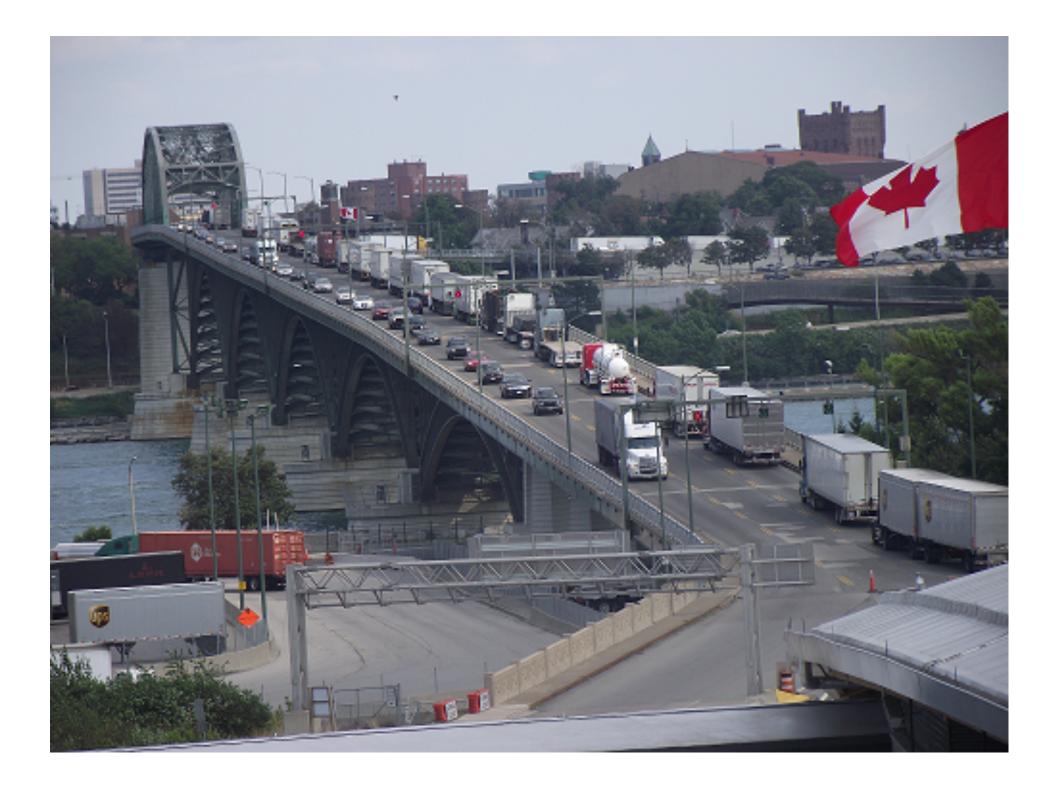
Peace Bridge Traffic Compared to Grand Island Bridge (AADT) - 2010

Peace Bridge – 3 lanes South Grand Island Bridges – 4 lanes



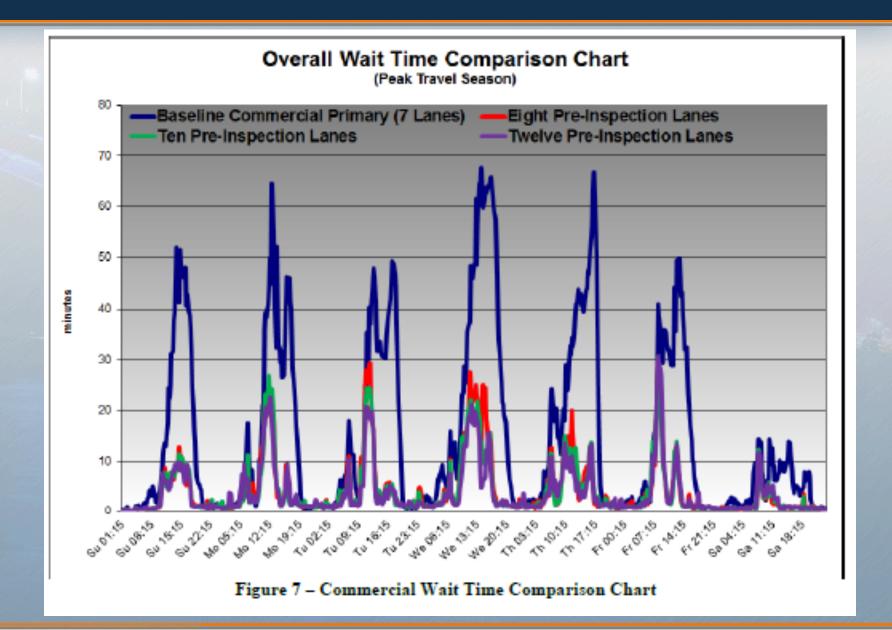
Actions

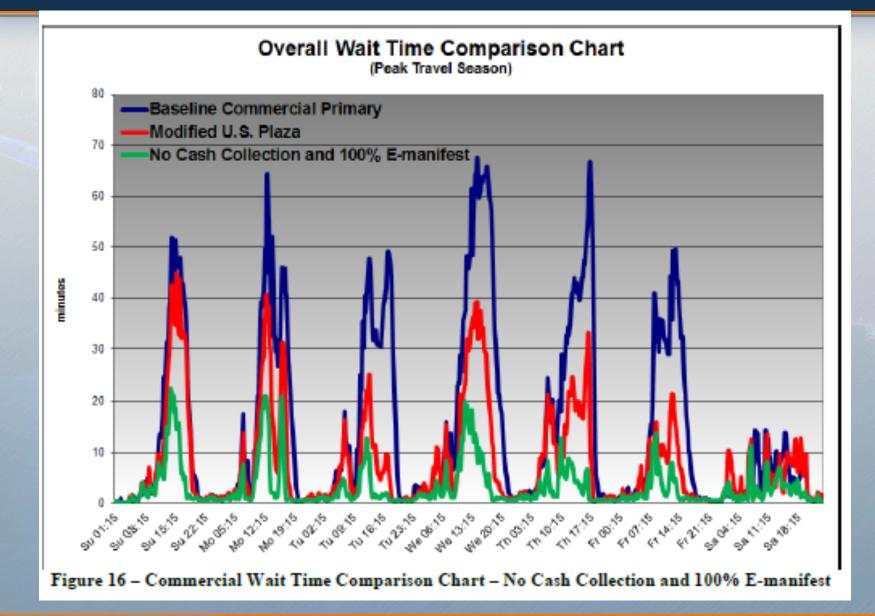
- Beyond the Border Action Plan
- Regulatory Cooperation Council
- FAST
- NEXUS
- Entry/Exit
- Pre-Inspection/Pre-Clearance



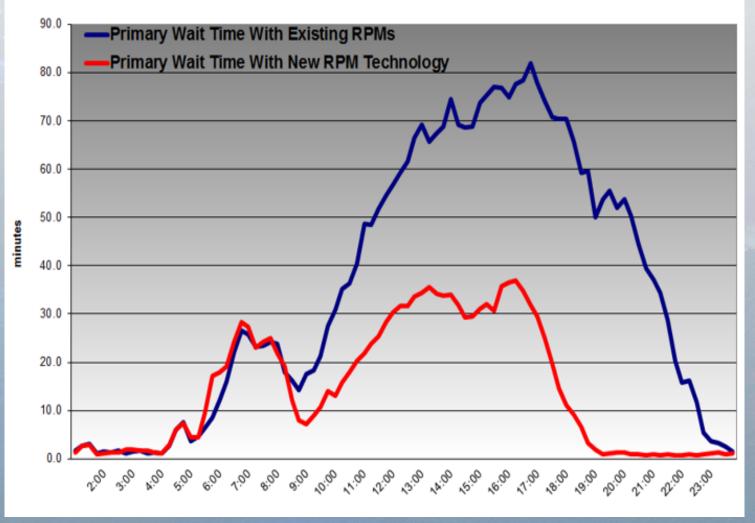


Traffic Modeling Slides



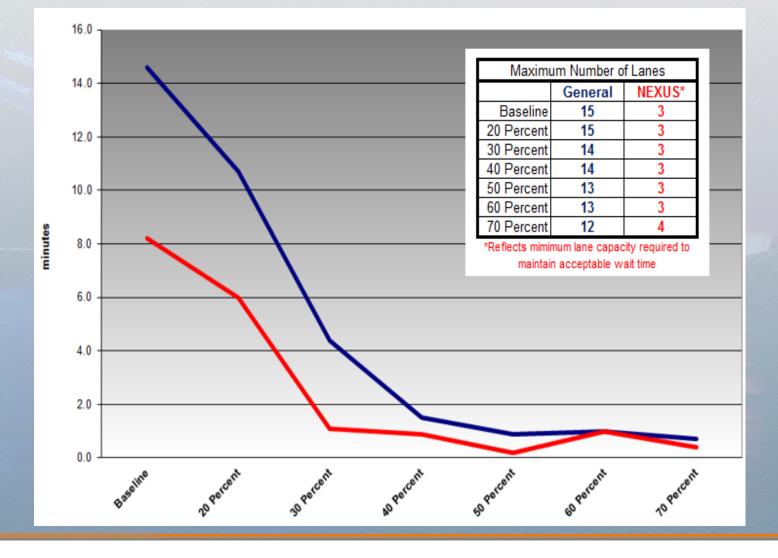


Commercial Primary Wait Time Comparison, Radiation Portal Monitors

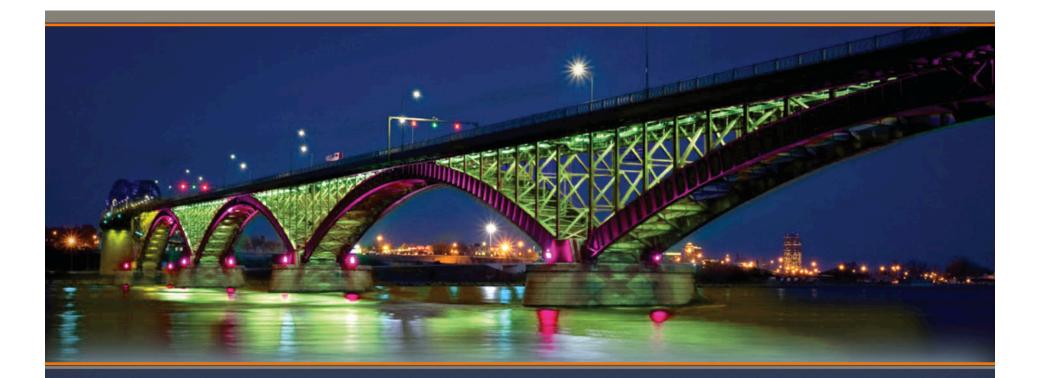


17

Overall Average Wait Time During NEXUS Hours of Operation



18



Questions & Answers